

Exhibit B

Tilton-Fennimore 2018 Sale Process Emails

From: Lynn Tilton [/O=FIRST ORGANIZATION/OU=FIRST ADMINISTRATIVE GROUP/CN=RECIPIENTS/CN=LTILTON]
Sent: 11/5/2018 5:33:44 PM
To: Loseman, Monica K. [Mloseman@gibsondunn.com]
CC: Carolyn Schiff [/O=FIRST ORGANIZATION/OU=First Administrative Group/cn=Recipients/cn=cschiff]
Subject: RE: RE: Fwd:

Privileged



Lynn Tilton

Chief Executive Officer
Patriarch Partners, LLC
One Liberty Plaza, 35th Floor
New York, NY 10006
212-825-6772
212-825-2038 – FAX
Lynn.Tilton@PatriarchPartners.com
Web: www.patriarchpartners.com

From: Loseman, Monica K. [mailto:Mloseman@gibsondunn.com]
Sent: Monday, November 05, 2018 12:33 PM
To: Lynn Tilton <Lynn.Tilton@PatriarchPartners.Com>
Cc: Carolyn Schiff <Carolyn.Schiff@PatriarchPartners.com>
Subject: RE: RE: Fwd:

Privileged

Monica K. Loseman

GIBSON DUNN

Gibson, Dunn & Crutcher LLP
1801 California Street, Denver, CO 80202-2642
Tel +1 303.298.5784 • Fax +1 303.313.2828
Mloseman@gibsondunn.com • www.gibsondunn.com

From: Lynn Tilton <Lynn.Tilton@PatriarchPartners.Com>
Sent: Monday, November 5, 2018 9:54 AM
To: Loseman, Monica K. <Mloseman@gibsondunn.com>
Cc: Carolyn Schiff <Carolyn.Schiff@PatriarchPartners.com>
Subject: FW: RE: Fwd:

[External Email]

Privileged



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From: Thomas Fennimore [<mailto:tfennimore@jefferies.com>]
Sent: Monday, November 05, 2018 10:34 AM
To: Lynn Tilton <Lynn.Tilton@PatriarchPartners.Com>
Cc: Sasha Radic <sradic@jefferies.com>
Subject: RE: RE: Fwd:

Lynn, just checking in to see if there is an update on this...we are getting pinged by buyers. I'm around this afternoon to catch up

Regards,
Tom

From: Lynn Tilton [<mailto:Lynn.Tilton@PatriarchPartners.Com>]
Sent: Thursday, November 1, 2018 10:30 AM
To: Thomas Fennimore <tfennimore@jefferies.com>
Cc: Sasha Radic <sradic@jefferies.com>
Subject: RE: RE: Fwd:

I provided situational awareness and proposed the idea. I will need to make certain they are on board. I will revert.

From: Thomas Fennimore [<mailto:tfennimore@jefferies.com>]
Sent: Thursday, November 01, 2018 9:19 AM
To: Lynn Tilton
Cc: Sasha Radic
Subject: Re: RE: Fwd:

Lynn, did you have a chance to discuss the pause approach for dura sellside yesterday and get support for this?
If so, we can start notifying buyers

Regards
Tom

On Oct 31, 2018, at 11:04 AM, Thomas Fennimore <tfennimore@jefferies.com> wrote:

Ok. Good luck today

One option i was thinking of last night was to put the sales process on pause until January. It allows us to explore the dura and bigger refinancing as well as win the Daimler business. I can probably keep the buyers warm until then though not without risk.

On Oct 31, 2018, at 11:02 AM, Lynn Tilton <Lynn.Tilton@PatriarchPartners.Com> wrote:

The mix will change with the \$2B battery tray that I can only win if I refinance. And I am getting pressured by Zohar to move forward. Heading to Delaware now.

<image001.jpg>

Lynn Tilton

Chief Executive Officer
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212-825-2038 – FAX
Lynn.Tilton@PatriarchPartners.com
Web: www.patriarchpartners.com

From: Thomas Fennimore [<mailto:tfennimore@jefferies.com>]

Sent: Wednesday, October 31, 2018 11:00 AM

To: Lynn Tilton <Lynn.Tilton@PatriarchPartners.Com>

Cc: Sasha Radic <sradic@jefferies.com>

Subject: Fwd:

FYI. This is plastic ominum. Not surprised given their canceling of the call on Friday. There isn't a lot of tier 2 business but I guess the modest amount we have disturbed them

Begin forwarded message:

From: "Savage, Regina L" <Regina.Savage@morganstanley.com>

Date: October 31, 2018 at 10:53:28 AM EDT

To: Tom Fennimore <tfennimore@jefferies.com>

[External Message]

Tom,

PO is going to pass on dura. The business mix had more tier 2 than they had thought and so harder for them. Thanks for accommodating them and good luck!

Regina L. Savage

(312) 706-4442 (office)
(646) 645-8027 (mobile)

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